ENVOY TEXTILES LIMITED

Corporate & Registered Office: Envoy Tower
18/E, Lake Circus Kalabagan, West Panthapath, Dhaka-1205

PRICE SENSITIVE INFORMATION

This is for information of all concerned that Bangladesh Securities and Exchange Commission vide its letter, ref. no.# BSEC/CI/DS-184/2022/824; dated 24 May 2022; consented under the provisions of the Securities and Exchange Commission (Debt Securities) Rules 2021 to Envoy Textiles Limited for issuing a 5-year series Non-convertible, Transferable, Fully Redeemable Unsecured Zero-Coupon Bond of BDT 2,000.00 million (at face value) through private placement.

The discount rate of the said Zero-Coupon Bond shall be at a range of 6.50% to 7.50%. Repayment of bond shall be started from the end of 6th month from the closing date and be redeemed in 10 semiannual tranches. An investor will have to subscribe across all 10 tenures (each semiannual periods) proportionately.

The fund to be raised through issuance of Zero-Coupon Bond shall be used to finance the Captive Power Plant of the company and to prepay a portion of high-cost borrowing.

Tuesday, 24 May 2022
Dhaka

M Saiful Islam Chowdhury FCS
Company Secretary

Size : 5" x 3 Col.